Summary of Benefits and Coverage Documentation Review - Completed Updates List

The Departments of Health and Human Services, Labor, and the Treasury identified minor errors in several of the 2021 SBC materials and supporting documents posted in November 2019, including the 2021 SBC Template. The Departments corrected these errors, and the documents with these corrections will replace the versions released on November 7, 2019. These updates will ensure consistency across 2021 SBC materials and will not impact SBC guidelines and instructions.

This document provides a list of key updates made to content in the SBC documents in response to stakeholder feedback and the Departments’ internal review. Note that the Departments have made additional minor updates to ensure consistent formatting across all templates, particularly with regard to hyperlinks, word spacing, table borders, punctuation, and the PRA disclosure statement.

SBC Template, Instructions, and other Guidance Documents

Summary of Benefits and Coverage Template

- Reinserted “general” to the phrase “for general definitions of common terms” on page 1 to correct an unintended deletion.
- Reinserted “health” to the phrase “If you need help recovering or have other special health needs” to correct an unintended deletion.
- Restored “Children’s dental checkups” to “Children’s dental check-up” to correct an unintended change.

Sample Completed Template

- Reinserted “general” to the phrase “for general definitions of common terms” on page 1 to correct an unintended deletion.
- Reinserted “health” to the phrase “If you need help recovering or have other special health needs” to correct an unintended deletion.
- Restored “Children’s dental checkups” to “Children’s dental check-up” to correct an unintended change.
- Included sample answers for “Does this plan provide Minimum Essential Coverage?” and “Does this plan meet the Minimum Value Standards?”
- Reinserted asterisk after “Deductibles” in the Type 2 Diabetes and Simple Fracture examples.
- Updated the cost-sharing amounts for “What isn’t covered,” and “The total Peg/Joe/Mia would pay” for “Peg is Having a Baby,” “Managing Joe’s Type 2 Diabetes,” and “Mia’s Simple Fracture” coverage examples, to reflect updated Marketscan® data.
- Updated the phrase “Cost sharing does not apply to certain preventive services” to read “Cost sharing does not apply for preventive services” in the “Limitations and Exceptions” column for the “If you are pregnant” row in the Common Medical Events chart.
- Updated the phrase “Ask your provider if the services you need are preventive” to “Ask your provider if the services needed are preventive” in the “Limitations and Exceptions” column for the Preventive care/screening/immunization row in the Common Medical Events chart.
- Changed capitalization in the “Excluded Services and Other Covered Services” section to be consistent with the Individual and Group Instructions.
AI/AN Zero Cost Sharing

- Reinserted “general” to the phrase “for general definitions of common terms” on page 1 to correct an unintended deletion.
- Fixed misspelled acronym for Indian Health Care Provider from ICHP to IHCP.
- Reinserted “health” to the phrase “If you need help recovering or have other special health needs” to correct an unintended deletion.
- Restored “Children’s dental checkups” to “Children’s dental check-up” to correct an unintended change.
- Included sample answers for “Does this plan provide Minimum Essential Coverage?” and “Does this plan meet the Minimum Value Standards?”

AI/AN Limited Cost Sharing

- Reinserted “general” to the phrase “for general definitions of common terms” on page 1 to correct an unintended deletion.
- Fixed misspelled acronym for Indian Health Care Provider from ICHP to IHCP.
- Deleted extra “provider” that was included in header on page 2.
- Restored “Children’s dental checkups” to “Children’s dental check-up” to correct an unintended change.
- Reinserted “health” to the phrase “If you need help recovering or have other special health needs” to correct an unintended deletion.
- Included sample answers for “Does this plan provide Minimum Essential Coverage?” and “Does this plan meet the Minimum Value Standards?”

Uniform Glossary

- Made minor formatting updates (i.e., consistent formatting with regard to hyperlinks, font, word spacing).

List of Anchors

- The spelling of “habilitation services” was corrected.

Instructions for Completing the SBC- Group Health Plan Coverage

- Reformatted the PRA statement to match the PRA statement across documents.

Instructions for Completing the SBC- Individual Health Insurance Coverage

- Reformatted the PRA statement to match the PRA statement across documents.

Why this Matters "Yes"

- Reformatted the PRA statement to match the PRA statement across documents.

Why this Matters "No"

- Reformatted the PRA statement to match the PRA statement across documents.
Note: These updates do not affect the calculator tool and outputs and do not affect the way calculator users enter information into the calculator.

Foot Fracture Narrative

- Corrected the gender of the patient, Mia, to female (“cannot ambulate her foot...”).

Foot Fracture Guide

- Updated rounding guidance to be consistent across documents.
- Updated service descriptions for service codes 99283, 99213, and 29405.

Diabetes Guide

- Updated rounding guidance to be consistent across documents.
- Changed service code and description for October 3 occurrence of Atorvastatin.
- Changed OneTouch Ultra Control Solution (2 vials/box) service code from 53885041601 to 53885045802 for all three occurrences.

Maternity Guide

- Updated rounding guidance to be consistent across documents.
- Updated service code for April 1 instance of Cytopath c/v auto fluid redo.

Crosswalk of Changes

- Changed service code for anesth/analg vag delivery under maternity service level changes from 775 to 1967.
- Added bullet for service code change for OneTouch Ultra Control Solution (2 vials/box) service under diabetes service level changes.
- Added bullet point for service description updates for three foot fracture services (service codes 99283, 99213 and 29405).

Coverage Example Calculator Instructions

- Updated rounding guidance to be consistent across documents.
- Updated image in section 3.4 to be consistent with most recent calculator that includes a note about negative plan paid amounts.
- Updated calculation phase tables 3.6.2, 3.6.3, and 3.6.4 to be consistent with the updated calculator.
- Added a description to Table 3.6.7 Column BK.